

## Brief Course Outline

**Course Title:** **Personal Financial Planning**

**Course Number and Section**

MOS

2277B 550

**Instructor Name(s):** Barry Hawn

**Instructor Email(s):** bhawn@uwo.ca

Disclaimer: Information in the brief course outline is subject to change. The syllabus posted on OWL Brightspace is the official and authoritative source of information for the course.

### **Course Description:**

This course is designed to give students the tools necessary to manage their own finances over their lifetime. It would be of interest to anyone who plans to have a job, buy a car, buy a house, have a family, and retire to a comfortable life.

### **Learning Outcomes: one outcome per entry**

Goal Setting

Time Value of Money

Budgeting

Saving & Emergency Funds

Personal Income Tax

RRSPs & TFSA

Buying/Owning a Home

Mortgages

Rental Property

Banking

Debt & Credit

Owning a Car

Home & Auto Insurance

Life, Health & Disability Insurance

Investing Fundamentals

Stocks, Bonds, Mutual Funds, ETFS

Active vs. Passive Investing

Asset Classes & Historical Performance

**Textbooks and Course Materials:**

Madura, Jeff; Gill, Hardeep Singh, Personal Finance, 6th Canadian Edition, Pearson  
ISBN 9780138201104. The textbook costs \$95.

[https://bookstore.uwo.ca/textbook-search?  
campus=HC&term=W2025B&courses%5B0%5D=550\\_HC/MOS2277B](https://bookstore.uwo.ca/textbook-search?campus=HC&term=W2025B&courses%5B0%5D=550_HC/MOS2277B)

\$95

**Methods of Evaluation: one assignment per entry**

Assignment	Due Date mm/dd/yy	Weight - %
Success Assignment	23/01/2026	8
Budget Assignment	06/03/2026	12
Midterm Exam	02/25/2026	40

In solidarity with the Anishinaabe, Haudenosaunee, Lūnaapéewak, and Chonnonton peoples on whose traditional treaty and unceded territories this course is shared.

Monday, December 8, 2025

# Huron Brief Course Outline

<b>In-course Costs</b>	\$095.00
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For Textbooks and Course Materials (below), you are required to include the cost of each textbook or other learning material.

Note whether there are any restrictions that would prevent a student from using a second-hand copy. Here is some suggested text:

- Required textbook: [author, title, edition, publisher, date]. Cost: [insert amount].
  - Or include the weblink of the textbook's publisher site that includes the cost information.
- Students need to purchase this edition. Second-hand or older editions will not be sufficient.
- OR Students are welcome to purchase second-hand or earlier editions of this textbook.
- This course has an optional field trip that costs [insert amount].
- This course has a required field component that costs [insert amount].