

Brief Course Outline

Course Title: **Personal Financial Planning**

Course Number and Section

MOS

2277B 550

Instructor Name(s): Barry Hawn

Instructor Email(s): bhawn@uwo.ca

Disclaimer: Information in the brief course outline is subject to change. The syllabus posted on OWL Brightspace is the official and authoritative source of information for the course.

Course Description:

This course is designed to give students the tools necessary to manage their own finances over their lifetime. It would be of interest to anyone who plans to have a job, buy a car, buy a house, have a family, and retire to a comfortable life.

Learning Outcomes: one outcome per entry

Goal Setting
Time Value of Money
Budgeting
Saving & Emergency Funds
Personal Income Tax
RRSPs & TFSA
Buying/Owning a Home
Mortgages
Rental Property
Banking
Debt & Credit
Owning a Car
Home & Auto Insurance
Life, Health & Disability Insurance
Investing Fundamentals
Stocks, Bonds, Mutual Funds, ETFs

Active vs. Passive Investing

Asset Classes & Historical Performance

Textbooks and Course Materials:

Madura, Jeff; Gill, Hardeep Singh, Personal Finance, 6th Canadian Edition, Pearson ISBN 9780138201104. The textbook costs \$95.

https://bookstore.uwo.ca/textbook-search?campus=HC&term=W2025B&courses%5B0%5D=550_HC/MOS2277B

\$95

Methods of Evaluation: one assignment per entry

Assignment	Due Date mm/dd/yy	Weight - %
Success Assignment	23/01/2026	8
Budget Assignment	06/03/2026	12
Midterm Exam	02/25/2026	40

In solidarity with the Anishinaabe, Haudenosaunee, Lūnaapéewak, and Chonnonton peoples on whose traditional treaty and unceded territories this course is shared.

Monday, December 8, 2025

Huron Brief Course Outline

In-course Costs

\$095.00

For Textbooks and Course Materials (below), you are required to include the cost of each textbook or other learning material.

Note whether there are any restrictions that would prevent a student from using a second-hand copy. Here is some suggested text:

- Required textbook: [author, title, edition, publisher, date]. Cost: [insert amount].
 - Or include the weblink of the textbook's publisher site that includes the cost information.
- Students need to purchase this edition. Second-hand or older editions will not be sufficient.
- OR Students are welcome to purchase second-hand or earlier editions of this textbook.
- This course has an optional field trip that costs [insert amount].
- This course has a required field component that costs [insert amount].