Huron
University College
Foundation

SUPPORTING HURON WITH A GIFT OF SECURITIES

Thank you for considering a gift of securities to Huron. Making a gift of publicly listed securities is a simple, easy way to support Huron and our students. Below are procedures which will assist you in making your gift.

In order for stocks to be legally transferred and accepted by the Huron University College Foundation, please complete and sign this form and follow the steps below.

We are pleased to issue a charitable tax receipt for your contribution based on the closing value of the security on the day it is received by our broker.

STEP 1: Complete and sign the "Gift Information" section below.

GIFT INFORMATION

Donor Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Home Phone: _____ Email: _____

Name of Securities Transferred: _____

Number of Shares: _____ Approximate Value ($): _____

USD ☐ CDN ☐

Date of Transfer: _____

Purpose of Gift: _____

Brokerage Firm: _____

Broker Name and Contact: _____

By signing this document, you are legally transferring ownership of stock to the Huron University College Foundation and authorize ScotiaMcLeod and/or Huron University College Foundation to contact you regarding the details of the donation.

Signature of Donor: _____

STEP 2: **Contact ScotiaMcLeod**

Your broker should contact ScotiaMcLeod (which facilitates gifts of securities for Huron) to advise of the pending transaction, and forward this signed form to initiate the process. Please note, Huron cannot initiate the transfer on your behalf.

Transfer to:
ScotiaMcLeod, Dealer Code: 9155 Clear Stream #: 52065 FINS #:T085 DTC #:5011 CUID #: SCOT
Huron University College Foundation, Account #410-32145-18

ScotiaMcLeod, 255 Queens Avenue, Suite 900, London, Ontario N6A 5R8
Robert Lee, Rep Code: 2PK
t. 519.660.3252
f. 519.660.3208
robert.lee@scotiawealth.com

Charitable Registration #11896 5706 RR0001

STEP 3: **Contact Huron University College Foundation**

Please advise the Huron University College Foundation of the pending transfer by forwarding a copy of this form to Justin Pilon (contact information below).

Huron University College Foundation
Justin Pilon
AVP, Advancement
t. 519.438.7224 ext. 760
justin.pilon@huron.uwo.ca