Huron
University College
Foundation

SUPPORTING HURON WITH A GIFT OF SECURITIES

Thank you for considering a gift of securities to Huron. Making a gift of publicly listed securities is a simple, easy way to support Huron and our students. Below are procedures which will assist you in making your gift.

In order for stocks to be legally transferred and accepted by the Huron University College Foundation, please complete and sign this form and follow the steps below.

We are pleased to issue a charitable tax receipt for your contribution based on the closing value of the security on the day it is received by our broker.

STEP 1: Complete and sign the "Gift Information" section below.

GIFT INFORMATION

Donor Name: _____

Address: _____

City: _____ Province: _____ Postal Code: _____

Home Phone: _____ Email: _____

Name of Securities Transferred: _____

Number of Shares: _____ Approximate Value ($): _____

USD ☐ CDN ☐

From my account number: _____

Purpose of Gift: _____

Brokerage Firm: _____

Broker Name and Contact: _____

By signing this document, you are legally transferring ownership of stock to the Huron University College Foundation and authorize RBC and/or Huron University College Foundation to contact you regarding the details of the donation.

Signature of Donor: _____

STEP 2: **Contact RBC**

Your broker should contact RBC (which facilitates gifts of securities for Huron) to advise of the pending transaction, and forward this signed form to initiate the process. Please note, Huron cannot initiate the transfer on your behalf.

Transfer to:
RBC Dominion Securities, Dealer Code: 9190 FINS#: T002 DTC#: 5002
Huron University College Foundation, Account #641-37063-1-5

RBC Dominion Securities, 148 Fullarton St, Suite 1900, London, Ontario N6A 5P3
Hope Mihalic
t. 519.675.2007 or 1.800.265.5911
f. 519.675.2020
hope.mihalic@rbc.com

Charitable Registration #11896 5706 RR0001

STEP 3: **Contact Huron University College Foundation**

Please advise the Huron University College Foundation of the pending transfer by forwarding a copy of this form to Justin Pilon (contact information below).

Huron University College Foundation
Justin Pilon
AVP, Advancement
t. 519.438.7224 ext. 760
justin.pilon@huron.uwo.ca