



# Huron

University College  
Foundation

## SUPPORTING HURON WITH A GIFT OF SECURITIES

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Thank you for considering a gift of securities to Huron. Making a gift of publicly listed securities is a simple, easy way to support Huron and our students. Below are procedures which will assist you in making your gift.

In order for stocks to be legally transferred and accepted by the Huron University College Foundation, please complete and sign this form and follow the steps below.

*We are pleased to issue a charitable tax receipt for your contribution based on the closing value of the security on the day it is received by our broker.*

**STEP 1:** Complete and sign the “Gift Information” section below.

### GIFT INFORMATION

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Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Name of Securities Transferred: \_\_\_\_\_

Number of Shares: \_\_\_\_\_ Approximate Value (\$): \_\_\_\_\_

USD  CDN

Date of Transfer: \_\_\_\_\_

Purpose of Gift: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Broker Name and Contact: \_\_\_\_\_

***By signing this document, you are legally transferring ownership of stock to the Huron University College Foundation and authorize ScotiaMcLeod and/or Huron University College Foundation to contact you regarding the details of the donation.***

Signature of Donor: \_\_\_\_\_

**STEP 2: Contact ScotiaMcLeod**

Your broker should contact ScotiaMcLeod (which facilitates gifts of securities for Huron) to advise of the pending transaction, and forward this signed form to initiate the process. Please note, Huron cannot initiate the transfer on your behalf.

Transfer to:

ScotiaMcLeod, Dealer Code: 9155 Clear Stream #: 52065 FINS #:T085 DTC #:5011 CUID #: SCOT  
Huron University College Foundation, Account #410-32145-18

ScotiaMcLeod, Suite 1801, 148 Fullarton St., London, Ontario N6A 5P3

Kelly Hansen, Rep Code: 40T

t. 519.660.3248

f. 519.660. 3208

kelly.hansen@scotiamcleod.com

Charitable Registration #11896 5706 RR0001

**STEP 3: Contact Huron University College Foundation**

Please advise the Huron University College Foundation of the pending transfer by forwarding a copy of this form to Justin Pilon (contact information below).

Huron University College Foundation

Justin Pilon

AVP, Advancement

t. 519.438.7224 ext. 760

justin.pilon@huron.uwo.ca